

MORTGAGE CHECKLIST



Ready to start your homebuying journey? Make it easy by preparing the documents you'll need throughout the process!

- Federal tax returns for the past two years
 - W2 forms
 - Schedule K1 (if applicable)
 - 1099 form(s)
- Most recent 30 days of paystubs
- Most recent two months of bank statements and investment accounts (all pages)
- Signed offer letters for new employment (if applicable)
- Copy of Permanent Resident card (if not a U.S. citizen)
- Divorce decrees or child support orders (if applicable)

If you own 25% or more of any business:

- Most recent two years of business returns
- Year-to-date profit and loss statement
- Most recent three months of business banking statements